

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	
	<b>Chapter 11 Case No.</b>
	<b>08-13555 (JMP)</b>
	<b>(Jointly Administered)</b>
	<b>Ref. Docket Nos. 6711, 6717</b>

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

PAUL BELOBRITSKY, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 22, 2010, I caused to be served personalized "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)" (the "Personalized Transfer"), samples of which are annexed hereto as Exhibit "A", by causing true and correct copies of the Personalized Transfers, enclosed securely in separate postage pre-paid envelopes, to be delivered by first class mail to the parties listed on the annexed Exhibit "B". I also caused to be served copies of the personalized Transfer, enclosed securely in a separate postage pre-paid envelope, to be delivered by first class mail to the party listed on the annexed Exhibit "C".
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this  
25<sup>th</sup> day of January, 2010

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

/s/ Paul Belobritsky  
Paul Belobritsky

## **EXHIBIT “A”**

<p>In re</p>  <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p>  <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e) (2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ZAIS OPPORTUNITY MASTER FUND, LTD  
C/O SEWARD & KISSEL LLP  
ATTN: JUSTIN L. SHEARER  
ONE BATTERY PARK PLAZA  
NEW YORK NY 10004-1485

ZAIS OPPORTUNITY MASTER FUND, LTD  
ZAIS OPPORTUNITY MASTER FUND, LTD  
C/O DEUTSCHE BANK (CAYMAN), LTD.  
ELIZABETHAN SQUARE  
P.O. BOX 1984 GT  
GRAND CAYMAN CAYMAN ISLANDS

Please note that your claim # 33613 in the above referenced case and in the amount of  
\$80,590,294.22 has been transferred (**unless previously expunged by court order**)

STONE LION PORTFOLIO LP  
TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD  
STONE LION CAPITAL PARTNERS LP  
ATTN: CLAUDIA BORG  
461 FIFTH AVENUE, 14TH FLOOR  
NEW YORK NY 10017

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 6711 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 01/22/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 22, 2010.

<p>In re</p>  <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p>  <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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To: ZAIS OPPORTUNITY MASTER FUND, LTD.  
C/O SEWARD & KISSEL LLP  
ATTN: JUSTIN L. SHEARER, ESQ.  
ONE BATTERY PARK PLAZA  
NEW YORK NY 10004-1485

Please note that your claim # 66107 in the above referenced case and in the amount of  
\$53,000,000.00 has been transferred (**unless previously expunged by court order**)

STONE LION PORTFOLIO LP  
TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD.  
STONE LION CAPITAL PARTNERS LP  
ATTN: CLAUDIA BORG  
461 FIFTH AVENUE, 14TH FLOOR  
NEW YORK NY 10017

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Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

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In re	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	08-13555 (JMP)
Debtors.	(Jointly Administered)

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To: ZAIS OPPORTUNITY MASTER FUND, LTD  
C/O SEWARD & KISSEL LLP  
ATTN: JUSTIN L. SHEARER, ESQ.  
ONE BATTERY PARK PLAZA  
NEW YORK NY 10004-1485

Please note that your claim # 66108-01 in the above referenced case and in the amount of  
\$53,000,000.00 has been transferred (**unless previously expunged by court order**)

STONE LION PORTFOLIO LP  
TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD  
STONE LION CAPITAL PARTNERS LP  
ATTN: CLAUDIA BORG  
461 FIFTH AVENUE, 14TH FLOOR  
NEW YORK NY 10017

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Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

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Date: 01/22/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

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<p>In re</p>  <p>LEHMAN BROTHERS HOLDINGS INC., et al.,</p>  <p>Debtors.</p>	<p>Chapter 11 Case No.</p> <p>08-13555 (JMP)</p> <p>(Jointly Administered)</p>
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**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
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Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: ZAIS OPPORTUNITY MASTER FUND, LTD.  
C/O SEWARD & KISSEL LLP  
ATTN: JUSTIN L. SHEARER, ESQ.  
ONE BATTERY PARK PLAZA  
NEW YORK NY 10004-1485

ZAIS OPPORTUNITY MASTER FUND, LTD.  
ZAIS GROUP, LLC  
ATTN: RUSSELL C. PRINCE  
2 BRIDGE AVENUE, SUITE 322  
RED BANK NJ 07701

Please note that your claim # 33663-01 in the above referenced case and in the amount of  
\$53,000,000.00 has been transferred (**unless previously expunged by court order**)

STONE LION PORTFOLIO LP  
TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD.  
STONE LION CAPITAL PARTNERS LP  
ATTN: CLAUDIA BORG  
461 FIFTH AVENUE, 14TH FLOOR  
NEW YORK NY 10017

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One Bowling Green  
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Date: 01/22/2010

Vito Genna, Clerk of Court

/s/ Paul Belobritsky

By: Epiq Bankruptcy Solutions, LLC  
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on January 22, 2010.

## **EXHIBIT “B”**

TIME: 11:19:55  
DATE: 01/22/10

LEHMAN BROTHERS HOLDING INC.  
CREDITOR LISTING

PAGE: 1

Name Address

STONE LION PORTFOLIO LP	TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD STONE LION CAPITAL PARTNERS LP ATTN: CLAUDIA BORG 461 FIFTH AVENUE, 14TH FLOOR NEW YORK NY 10001
STONE LION PORTFOLIO LP	TRANSFEROR: ZAIS OPPORTUNITY MASTER FUND, LTD. STONE LION CAPITAL PARTNERS LP ATTN: CLAUDIA BORG 461 FIFTH AVENUE, 14TH FLOOR NEW YORK NY 10001
ZAIS OPPORTUNITY MASTER FUND, LTD	ZAIS OPPORTUNITY MASTER FUND, LTD C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZAIS OPPORTUNITY MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZAIS OPPORTUNITY MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZAIS OPPORTUNITY MASTER FUND, LTD	ZAIS OPPORTUNITY MASTER FUND, LTD. C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZAIS OPPORTUNITY MASTER FUND, LTD.	ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZAIS OPPORTUNITY MASTER FUND, LTD.	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZAIS OPPORTUNITY MASTER FUND, LTD.	DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS

Total Number of Records Printed

9



**EXHIBIT “C”**

Weil, Gotshal & Manges LLP  
Attn: Christopher A. Stauble  
767 Fifth Avenue  
New York, New York 10153